SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

					and investment company Act of 1					
1. Name and Address of Reporting Person* ArcLight Capital Partners, LLC			2. Date of Event Requiring Statement (Month/Day/Year) 04/10/2014		3. Issuer Name and Ticker or Trading Symbol Enable Midstream Partners, LP [ENBL]					
(Last) (First) (Middle) 200 CLARENDON STREET, 55TH FLOOR			04/10/2014		4. Relationship of Reporting Perso (Check all applicable) Director X Officer (give title			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check 		
(Street) BOSTON	МА	02117			below)	below)		Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City)	(State)	(Zip)								
			Table I - Nor	-Derivati	ve Securities Beneficial	ly Owned				
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Unit	s Representin	g Limited Partner I	nterests		51,527,730 ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾ I ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾		⁽⁴⁾ S	See Footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾		
		(6			e Securities Beneficially nts, options, convertible		s)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable ar Expiration Date (Month/Day/Year)				4. Convers or Exerc	e Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivativ Security			
1. Name and Add <u>ArcLight C</u>					·	-				
(Last) 200 CLAREN	(First) IDON STREE	(Middl ET, 55TH FLOOR	e)							
(Street) BOSTON	MA	0211	7							
(City)	(State)	(Zip)								
1. Name and Add ArcLight C		-								
(Last) (First) (Middle) 200 CLARENDON STREET, 55TH FLOOR		e)								
(Street) BOSTON	MA	0211	7							
(City)	(State)	(Zip)								
1. Name and Add Bronco Mic		ng Person [*] Tastructure, LL(2]						
(Last) (First) (Middle) 200 CLARENDON STREET, 55TH FLOOR										
(Street) BOSTON	MA	0211	7							
(City)	(State)	(Zip)								
1. Name and Add	Iress of Reportir	ng Person [*]								

<u>Enogex Holdi</u>	<u>ngs LLC</u>							
(Last) 200 CLARENDO	(First)	(Middle) 5TH FLOOR						
(Street) BOSTON	MA	02117						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] ArcLight Energy Partners Fund IV LP								
(Last)	(First)	(Middle)						
200 CLARENDON STREET, 55TH FLOOR								
(Street) BOSTON	MA	02117						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* <u>ARCLIGHT ENERGY PARTNERS FUND V,</u> <u>L.P.</u>								
(Last)	(First)	(Middle)						
200 CLARENDON STREET, 55TH FLOOR								
(Street) BOSTON	МА	02117						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Bronco Midstream Partners, L.P.								
(Last) 200 CLARENDO	(First) ON STREET, 5	(Middle) 5TH FLOOR						
(Street) BOSTON	MA	02117						
(City)	(State)	(Zip)						

Explanation of Responses:

3. As described in the Registration Statement, in connection with the formation transactions of the Issuer, ArcLight contributed certain assets to and entered into certain agreements with the Issuer and, in consideration thereof, received, through Bronco and Enogex Holdings, 51,527,730 common units, representing as of April 10, 2014, a 13.2% limited partner interest in the Issuer.

4. As described in the Registration Statement in connection with the closing of the initial public offering of the Issuer, ArcLight granted the underwriters a 30-day option to purchase up to an aggregate of 3,750,000 additional comment units. As of the closing of the initial public offering of the Issuer, ArcLight, through Bronco and Enogex Holdings, will hold 51,527,730 common units, representing a 12.4% limited partner interest in the Issuer (or 47,777,730 common units, representing an 11.5% limited partner interest in the Issuer if the underwriters exercise in full their option to purchase additional common units).

Remarks:

<u>ArcLight Capital Partners,</u> LLC, /s/ Daniel R. Revers, <u>Managing Partner</u>	<u>04/10/2014</u>
<u>ArcLight Capital Holdings,</u> <u>LLC, /s/ Daniel R. Revers,</u> <u>Manager</u>	<u>04/10/2014</u>
Bronco Midstream Infrastructure, LLC, /s/ Daniel R. Revers, President	<u>04/10/2014</u>
<u>Enogex Holdings LLC, /s/</u> Daniel R. Revers, President	<u>04/10/2014</u>
ArcLight Energy Partners Fund IV, L.P., By: ArcLight PEF GP	04/10/2014

^{1.} This Form 3 is being filed jointly by ArcLight Capital Partners, LLC, ArcLight Capital Holdings, LLC, ArcLight Energy Partners Fund V, L.P., ArcLight Energy Partners Fund IV, L.P., Bronco Midstream Partners, L.P., Bronco Midstream Infrastructure LLC ("Bronco") and Enogex Holdings LLC ("Enogex Holdings" and collectively with the foregoing and their respective general partners and subsidiaries, "ArcLight") in connection with the effectiveness of the Registration Statement on Form S-1 (File No. 333-192542) (the "Registration Statement") filed by Enable Midstream Partners, LP (the "Issuer"). The common units reported herein are held by Enogex Holdings and Bronco.

^{2. (}Continued from footnote 1) ArcLight Energy Partners Fund V, L.P., ArcLight Energy Partners Fund IV, L.P. and Bronco Midstream Partners, L.P. have monetary interests in the shares reported on this Form 3. ArcLight Capital Partners, LLC is the investment advisor for, and ArcLight Capital Holdings, LLC is the managing partner of the general partner of ArcLight Energy Partners Fund V, L.P. and ArcLight Energy Partners Fund IV, L.P. ArcLight Capital Holding, LLC is the sole member of the general partner of Bronco Midstream Partners, L.P. Each Reporting Person disclaims beneficial ownership except to the extent of their monetary interest therein.

IV, LLC, its general partner,
By: ArcLight Capital Holdings,
LLC, its manager, /s/ Daniel R.
Revers, Managing PartnerArcLight Energy Partners Fund
V, L.P., By: ArcLight PEF GP
V, LLC, its general partner, By:
ArcLight Capital Holdings,
LLC, its manager, /s/ Daniel R.
Revers, Managing PartnerBronco Midstream Partners,
L.P., By: Bronco Partners GP,
LLC, /s/ Daniel R. Revers,
President

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.